



Market update.

House Prices. The latest stats from Hometrack show that average UK house prices in August rose by 2.5%. See top 20 cities (right).

Looking ahead, Hometrack expect a similar trend to continue. Despite the ongoing Brexit debate, prices continue to rise, driven by a shortage of supply

Rents in 2020. We significantly increased rents this year, by around 15%, overall. Having experienced little or no pushback from tenants, our plan is to increase rents by a further 10-15% in the year ahead.

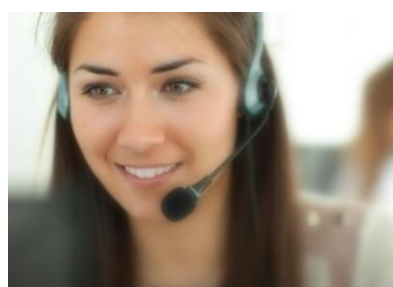
As we move into the pre-let season, we will be contacting you to set a rent plan for your portfolio.

City	Current price	%yoy Aug-19	%yoy Aug-18
Leicester	£182,900	4.8%	6.0%
Liverpool	£124,700	4.6%	4.6%
Manchester	£173,000	4.5%	5.0%
Cardiff	£211,800	4.1%	3.9%
Edinburgh	£235,400	4.0%	7.1%
Birmingham	£168,300	3.8%	5.5%
Belfast	£136,400	3.6%	3.6%
Leeds	£168,900	3.5%	3.2%
Glasgow	£127,000	3.3%	5.3%
Nottingham	£155,300	3.1%	5.2%
Sheffield	£139,600	2.8%	4.3%
Bristol	£283,000	2.2%	2.4%
Newcastle	£128,900	2.0%	1.1%
Bournemouth	£293,600	1.3%	3.9%
Southampton	£228,300	0.5%	1.6%
Cambridge	£429,500	0.3%	-1.5%
London	£483,800	0.2%	-0.8%
Portsmouth	£237,800	0.0%	2.7%
Oxford	£409,100	-0.4%	2.3%
Aberdeen	£158,800	-4.0%	-4.3%
20 city index	£257,900	1.9%	1.6%
UK	£220,700	2.1%	2.5%

Powered by hometrack

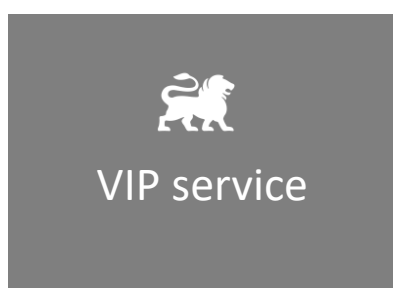
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